

SUMMARY

# **ECJ 5 November 2019, case C-192/18 (Commission – v – Poland), Gender Discrimination, Fair Trial**

## ***European Commission – v – Republic of Poland, EU Case***

### **Legal background**

Article 157 TFEU prohibits any discrimination with regard to pay as between men and women, whatever mechanism by which the inequality arises.

Article 5(a) of Directive 2006/54 provides that there is to be no direct or indirect discrimination on grounds of sex in occupational social security schemes, in particular as regards the scope of such schemes and the conditions of access to them.

Article 9(1) of Directive 2006/54 identifies a number of provisions which, when they are based on sex, either directly or indirectly, are to be included among the provisions contrary to the principle of equal treatment. Article 9(1)(f) applies in particular in the case of provisions based on sex for fixing different retirement ages.

### **Facts**

The Republic of Poland introduced a law which distinguished between women and men as regards (i) the retirement age for judges of the ordinary Polish courts and public prosecutors in Poland and (ii) the age from which early retirement is possible concerning judges of the *Sąd Najwyższy* (Supreme Court). Moreover, the retirement age of judges of the ordinary Polish courts was lowered to 60 years for women and 65 years for men and the Minister for Justice in Poland received the right to authorise the extension of the period of active service as a judge from the age of 60 to 70 for women and the age of 65 to 70 for men.

### **Action**

The Republic of Poland received a letter of formal notice on 28 July 2017 after the Commission took the view that Poland had failed to fulfil its obligations under (i) Article 157 TFEU and Articles 5(a) and 9(1)(f) of Directive 2006/54 and (ii) the second subparagraph of Article 19(1) TEU in conjunction with Article 47 of the Charter. The case came before the Grand Chamber.

## **Consideration**

### **Gender discrimination**

As stated in settled case law, it is contrary to Article 157 TFEU and Article 5(a) read in conjunction with Article 9(1)(f) of Directive 2006/54 to impose an age condition which differs according to sex for the grant of a pension that constitutes pay within the meaning of that provision (*Barber*, C-262/88, EU:C:1990:209, paragraph 32; *Niemi*, C-351/00, EU:C:2002:480, paragraph 53; *Commission – v – Italy*, C-46/07, EU:C:2008:618, paragraph 55). Poland's argument in favour of the sex differentiation for the purpose of eliminating discrimination could not be justified. The national measures covered by Article 157(4) TFEU must, in any event, contribute to helping women to conduct their professional life on an equal footing with men (*Griesmar*, C-366/99, EU:C:2001:648, paragraph 64; and *Commission – v – Italy*, C-46/07, EU:C:2008:618, paragraph 57).

Differentiating ages by sex does not offset the disadvantages to which the careers of female public servants are exposed by helping those women in their professional life and by providing a remedy for the problems they may encounter in their professional career (*Commission – v – Italy*, C-46/07, EU:C:2008:618, paragraph 58). Given the foregoing, the Court concluded that Poland had failed to fulfil its obligations under Article 157 TFEU and Articles 5(a) and 9(1)(f) of Directive 2006/54.

### **Fair trial**

Member States need to make sure that a court is independent in order to interpret and apply EU law as stated in the second subparagraph of Article 19(1) TEU. The latter has two aspects to it: independence and impartiality. Moreover, the necessary freedom of judges from all external intervention or pressure requires a certain guarantee of irremovability. Consequently, the mechanism for which the Minister for Justice has the right to authorise judges of those courts to continue actively to carry out judicial duties beyond the retirement age should first of all be seen in the light of judicial independence and impartiality. The fact that an organ, such as the Minister for Justice, is entrusted with the power whether or not to grant any extension to the period of judicial activity beyond the normal retirement age is not sufficient in itself to conclude that the principle of justice has been undermined. However, it is necessary to ensure

that the substantive conditions and detailed procedural rules governing the adoption of such decisions are such that they cannot give rise to reasonable doubts, in the minds of individuals, as to the imperviousness of the judges concerned to external factors and as to their neutrality with respect to the interests before them (*Commission – v – Poland (Independence of the Supreme Court)*, C-619/18, EU:C:2019:531, paragraph 112 and the case law cited). The power held in the present instance by the Minister for Justice for the purpose of deciding whether or not to authorise judges of the ordinary Polish court to carry out duties, from the age of 60 to 70 for women and the age of 65 to 70 for men, does not meet the two mentioned aspects and therefore gives rise to reasonable doubts. Article 69(1b) of the Law on the ordinary courts consists of too vague and unverifiable criteria. In addition, the Minister for Justice is not required to state reasons regarding his decision of extension of the period for which judicial duties are carried out nor can the decision be challenged in court proceedings. Moreover, based on Article 69(1) of the Law of ordinary courts the latter decision must be made no earlier than 12 months and no later than 6 months and no period is laid down in which the Minister for Justice must adopt his decision. Consequently, the length of the period for which judges have to wait after the extension has been requested falls within the Minister’s discretion.

As regards the principle of irremovability, this is inherent in judicial independence (*Commission – v – Poland (Independence of the Supreme Court)*, C-619/18, EU:C:2019:531, paragraph 96). The principle of irremovability fails to comply in this case given that the period that the Minister for Justice must authorise is considerable and the relatively long period of uncertainty regarding that authorisation. The power of the Minister for Justice for the purpose of deciding whether or not to authorise judges of the ordinary Polish court is such as to create, in the minds of individuals, reasonable doubts regarding the fact that the new system might actually have been intended to enable the Minister for Justice, acting in his discretion, to remove, once the newly set normal retirement age was reached, certain groups of judges serving in the ordinary Polish courts while retaining others of those judges in post (*Commission – v – Poland (Independence of the Supreme Court)*, C-619/18, EU:C:2019:531, paragraph 85). Altogether, the Court found that Poland had failed to fulfil its obligations under the second subparagraph of Article 19(1) TEU in conjunction with Article 47 of the Charter.

## **Ruling**

The Court (Grand Chamber):

Declares that, in establishing, by Article 13(1) to (3) of the ustawa o zmianie ustawy – Prawo o ustroju sądów powszechnych oraz niektórych innych ustaw (Law amending the Law on the

system of ordinary courts and certain other laws) of 12 July 2017, a different retirement age for men and women who are judges in the ordinary Polish courts and the Sąd Najwyższy (Supreme Court, Poland) or who are public prosecutors in Poland, the Republic of Poland has failed to fulfil its obligations under Article 157 TFEU and Articles 5(a) and 9(1)(f) of Directive 2006/54/EC of the European Parliament and of the Council of 5 July 2006 on the implementation of the principle of equal opportunities and equal treatment of men and women in matters of employment and occupation;

Declares that, in granting, pursuant to Article 1(26)(b) and (c) of the Law amending the Law on the system of ordinary courts and certain other laws of 12 July 2017, the Minister for Justice (Poland) the right to decide whether or not to authorise judges of the ordinary Polish courts to continue to carry out their duties beyond the new retirement age of those judges, as lowered by Article 13(1) of that Law, the Republic of Poland has failed to fulfil its obligations under the second subparagraph of Article 19(1) TEU;

Orders the Republic of Poland to pay the costs.

---

**Creator:** European Court of Justice (ECJ)

**Verdict at:** 2019-11-05

**Case number:** C-192/18